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Information about JFK's directors and executive officers and their ownership of JFK's ordinary shares is set forth in JFK's Prospectus, dated March 27, 2019, and Quarterly Report on Form 10-K, dated December 10, 2019, filed with the Securities and Exchange Commission (the "SEC"), as modified or supplemented by any Form 4 filed with the SEC since the date of such filing. Other information regarding the interests of the participants in the proxy solicitation will be included in the proxy statement/prospectus included in the Registration Statement on Form F-4/A jointly filed by Singapore NewCo and JFK pertaining to the Business Combination (the "Form F-4"). These documents can be obtained free of charge from the sources indicated below. In connection with the Business Combination described herein, Singapore NewCo has filed the Form F-4, which includes and serves as a proxy statement/prospectus for JFK's shareholders. JFK has mailed the definitive proxy statement/prospectus and a proxy card to each shareholder entitled to vote at the meeting relating to the approval of the Business Combination and other proposals set forth in the proxy statement. INVESTORS AND SECURITY HOLDERS OF JFK ARE URGED TO READ THESE MATERIALS (INCLUDING ANY AMENDMENTS OR SUPPLEMENTS THERETO) AND ANY OTHER RELEVANT DOCUMENTS IN CONNECTION WITH THE BUSINESS COMBINATION THAT JFK WILL FILE WITH THE SEC WHEN THEY BECOME AVAILABLE BECAUSE THEY WILL CONTAIN IMPORTANT INFORMATION ABOUT JFK, SINGAPORE NEWCO, BVI NEWCO, DIGINEX AND THE BUSINESS COMBINATION. The definitive proxy statement/prospectus and other relevant materials in connection with the Business Combination, and any other documents filed by JFK with the SEC, may be obtained free of charge at the SEC's website (www.sec.gov) or by writing to 8i Enterprises Acquisition Corp, 8 Eu Tong Sen Street, #08-13 The Central, Singapore.






DIGINEX

The future of finance is digital



The internet has created disruption across every industry, giving rise to numerous “unicorns”

			
Industry	Retail	Transport	Hospitality
Founded	1994	2009	2008
Valuation	\$1.2tn ⁽¹⁾	\$45bn ⁽¹⁾	\$26bn ⁽⁴⁾
Penetration	5% of all US retail spend ⁽²⁾	Less than 1% of US passenger rides ⁽³⁾	8% of US short term rentals ⁽⁵⁾

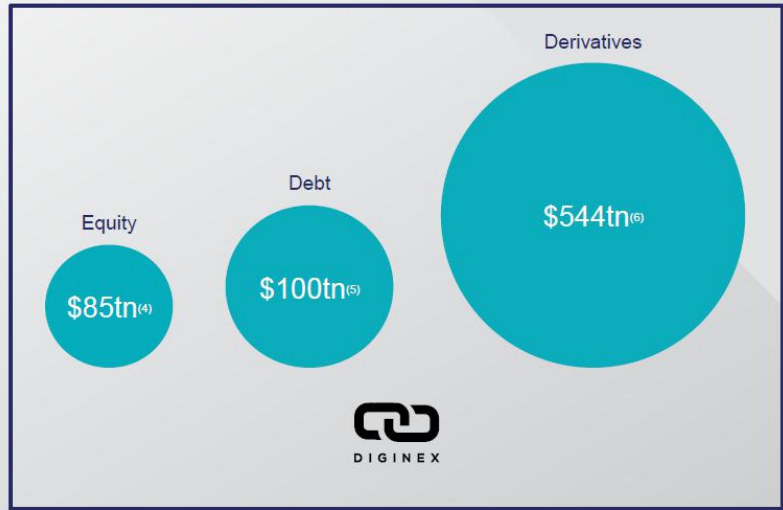
1. As per Bloomberg, May 6, 2020.
2. Reported August 6, 2018 by Bloomberg in the article "Amazon Captures 5 Percent of American Retail Spending. Is That a Lot?"
3. Reported April 11, 2019 by Uber Technologies in the company's S-1 filing to the SEC
4. Reported April 5, 2020 by Forbes article "Airbnb's New Billion-Dollar Deal Signals Confidence in Recovery"
5. Reported April 11, 2018 by Hotel Appraisers & Advisors in the article "Airbnb's Market Share of U.S. Lodging Demand"



DIGIHEX

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We are **yet** to see the financial markets disrupted to the same extent...



1. Reported February 11, 2019 by Deloitte in the report "2019 US Travel and Hospitality Outlook"
2. Reported April 11, 2019 by Uber Technologies in the company's S-1 filing to the SEC
3. Reported June 27, 2019 by eMarketer in the report "Global Ecommerce 2019"
4. Reported December 17, 2018 by SIMFA in the report "2019 Outlook, Trends in the Capital Markets"
5. Reported December 17, 2018 by SIMFA in the report "2019 Outlook, Trends in the Capital Markets"
6. Reported May 2, 2019 by BIS in the report "OTC Derivatives statistics at end-December 2018"



○ Global market size

“ By 2027, **>\$13tn** will be stored on blockchain networks

- World Economic Forum⁽¹⁾ and OECD⁽²⁾ estimates

Diginex is a blockchain-enabled financial services company, that plans to provide regulated infrastructure to enable institutional participation in this new asset class



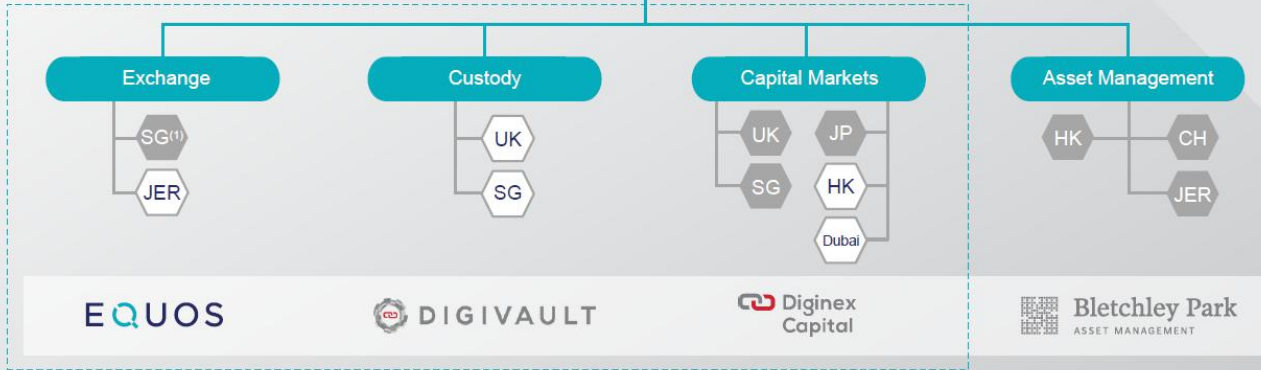
1. Reported in September 8, 2015 by The World Economic Forum in the report "Deep Shift, Technology Tipping Points and Societal Impact"

2. OECD Real GDP long-term forecast, <https://data.oecd.org/gdp/real-gdp-long-term-forecast.htm#indicator-chart>

Diginex is delivering regulatory-focused, institutional-quality infrastructure for digital assets



Market Infrastructure for Digital Assets



● Regulatory license, oversight, approval, exemption or partnership in place
○ Application for license in process or partnership being finalized



1. Applicable only to virtual currency exchange

Bringing complex derivative expertise to a new asset class

Market Infrastructure For Digital Assets

Capital Markets

Investment banking services that leverages blockchain technology for the issuance and distribution of digital assets

Exchange

Virtual currency exchange (current) and digital securities exchange (future)

Custody

Secure cold and warm solutions validated against UK government backed standards

Executive Committee members and business leaders with strong derivative background include:



Miles Pelham
FOUNDER & CHAIRMAN
MIZUHO

Former Global Head of Convertible Bonds at Mizuho



Richard Byworth
CHIEF EXECUTIVE OFFICER
NOMURA

Former Managing Director and Head of Multi-strategy Sales at Nomura



Chi-Won Yoon
CHAIRMAN OF ASIA
UBS

Former Vice-Chairman of UBS Wealth Management, CEO of UBS AG, Asia Pacific



Neil Sheppard
COO, FINANCIAL SERVICES
NOMURA

Former Managing Director and Global Head of Equity-linked Research and Trading at Nomura



Shane Edwards
HEAD OF INVESTMENT PRODUCTS
UBS

Former Global Head of Structured Products for UBS - The world's largest structured product house



Jean El-Khoury
HEAD OF TRADING
NOMURA

Former Managing Director and Head of Equity Trading Asia ex-Japan at Nomura





“ EQUOS is a regulatory-focused,
institutional-quality virtual currency
spot and derivative exchange

”

Professional investors and traders require an exchange that ...

- ✓ Is regulated in a credible financial services jurisdiction
- ✓ Trades with vetted, trusted counterparties
- ✓ Allows segregation of duties and sub account functionality
- ✓ Offers proper derivative infrastructure
- ✓ Maintains highest security and compliance standards

EQUOS

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Diginex has designed and is seeking to deliver the next generation of virtual currency exchange with infrastructure that is expected to enable institutional adoption of digital assets

Approved to operate in a credible jurisdiction ⁽¹⁾	✓
FIX API 4.4 and Low latency matching engine	✓
Managed Accounts ⁽²⁾	✓
Segregation of Duties	✓
Derivative Settlement Solution ⁽²⁾	✓
Cross Asset Collateralization ⁽²⁾	✓



Providing the platform for growth in derivatives and structured products, by offering the full-suite of solutions which are commonplace in the traditional financial services industry

EQUOS

1. EQUOS is benefiting from an exemption to operate under Singapore's Payment Services Act, with full license application under preparation. Credible jurisdiction refers to countries which are members of the Financial Action Task Force ("FATF")

2. Under development

EQUOS intends to be the platform of choice for professional investors

Regulated and Transparent

Regulatory-focused with a full suite of best-in-class compliance solutions for onboarding, deposits and withdrawals to ensure that our ecosystem **mitigates risk of financial crime**

Provided an exemption to operate under Singapore's Payment Services Act, with full license application under preparation. A focus on KYC / AML and strong market surveillance

Next Generation Performance

Our **institutional-grade FIX API covers 4.4 and CCTX** with a senior connectivity team

Matching engine tested to process +3 million orders a second, and latency below 1 millisecond

Co-location* options for proximity to EQUOS trading infrastructure

Enhanced Capital Efficiency & Liquidity

We believe the platform will deliver products and solutions that facilitate efficient allocation of capital, with retail and institutional participation

Portfolio margining, a range of settlement options, robust treasury management, **multi-currency collateral margining**

Significant retail investor reach and traditional financial market participants

Institutional Infrastructure

The unique design of our accounts structure enables sub-accounts functionality for each institutional client, offering **a customized experience**

Segregation of duties, sub accounts: Entity / Member account structures and managed accounts*

Secure & Trusted

Full penetration testing of the Exchange completed by NCC Group, a cybersecurity acclaimed third party

Segregated cold and warm custody solutions anticipated to provide the **confidence to entrust** digital assets to our exchange

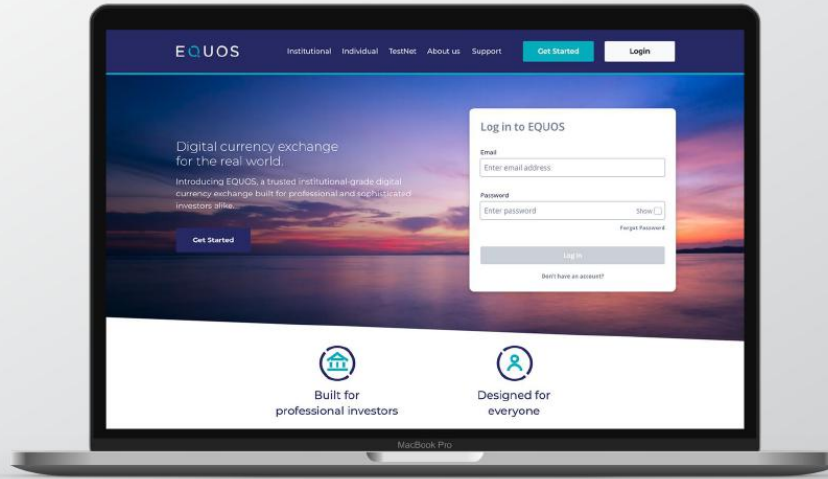
Cyber Essentials Plus certified custody solutions that have been validated against UK government backed standards with high-grade security protocols and processes from Digivault*

EQUOS

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* Under development

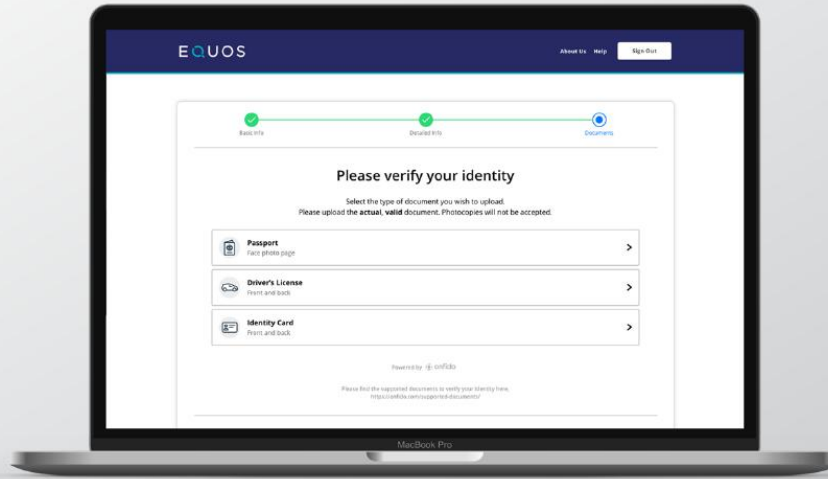
Public launch to institutional and individual clients in May



EQUOS

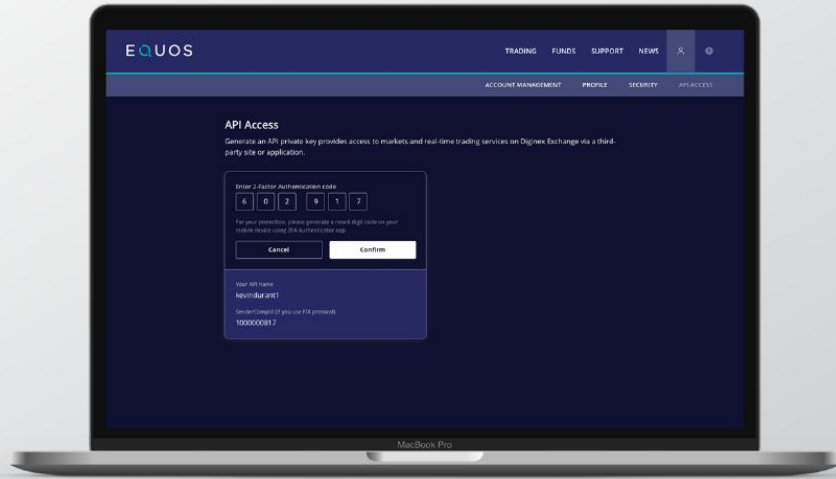
12

Robust KYC / AML procedures



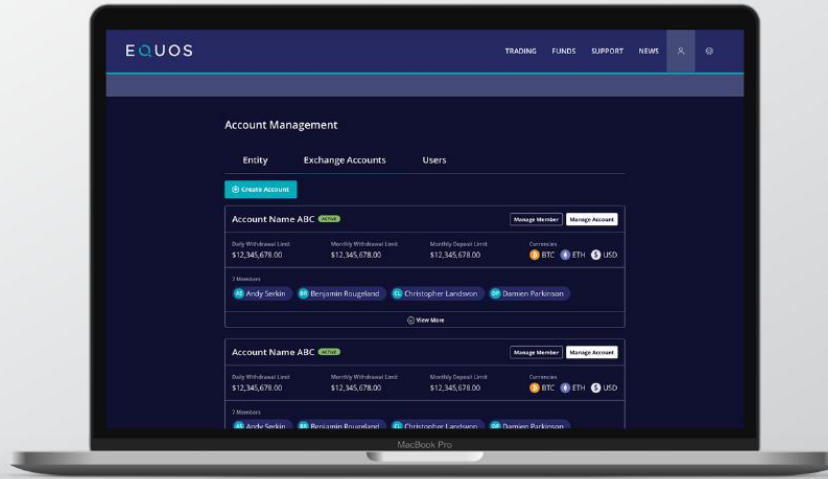
EQUOS

Institutional-grade FIX API that covers 4.4 and CCTX



EQUOS

Sub-Account functionality enabled for institutional clients



EQUOS

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Low latency matching engine delivering next generation performance



EQUOS

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Product Roadmap

EQUOS Launch

- BTC / USD, BTC / USDC
- ETH / USD, ETH / USDC
- Low latency matching engine
- Fix 4.4 API
- Managed Accounts*

Future Products

- Digital Asset daily fix on BTC / USD for settlement of digital asset derivatives
- Multi-currency cross collateral margining
- Perpetual Swaps on BTC / USD
- Perpetual Swaps on ETH / USD
- Full Portfolio-Level margining
- Physical BTC futures priced in USD
- Issuance of a monthly roll price
- Full range of option strikes and maturities
- Full volatility surface will allow for VBTC and Variance products

EQUOS

* Under development

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Significant experience in building and operating exchanges

Management



Andre Pemmelaar
CHIEF COMMERCIAL OFFICER



Ray Hennessey
CHIEF TECHNOLOGY OFFICER



James Reed
CHIEF OPERATING OFFICER

Client Acquisition



Adam Choi-Townsend
HEAD OF SALES, EXCHANGE



Sanjeev Jayakumar
VICE PRESIDENT SALES, EMEA



Joel Geier
HEAD OF CONNECTIVITY

Product Design



Jean El-Khoury
HEAD OF TRADING



Neil Sheppard
COO, FINANCIAL SERVICES



Shane Edwards
HEAD OF INVESTMENT PRODUCTS

EQUOS



Introduction to Custody

A Diginex Group Company

“ A trusted, and industry-accredited custodian with secure cold and warm solutions validated against UK government backed standards ”



 **DIGIVAULT**
KELVIN

Launched in 2019, Kelvin is a secure, industry certified, cold storage solution for digital assets⁽¹⁾ operated from inside the vaults of leading bullion storage provider Malca-Amit, providing a globally scalable service.

Kelvin hardware and the private keys securing client assets are stored alongside traditional physical assets such as gold and silver.

 **DIGIVAULT**
HELIOS

Launched in early 2020, Helios is Digivaault's warm custody solution⁽¹⁾ that is designed to provide high-grade live secure storage.

Helios delivers logical protection against key duplication and / or theft, hardware protection of networks and secured within multiple high-grade data centres operated by a third-party vendor.

 **DIGIVAULT**

1. Applicable only to virtual currency

Digivault has a team with extensive experience of delivering secure, end-to-end IT solutions to the financial services, security and defence sectors

The Team



Robert Cooper
CEO, DIGIVAULT

15 years relevant security experience within Ministry of Defence and delivering into the financial sector



James Byrne
CTO, DIGIVAULT

20 years relevant technology experience delivering into some of the largest international banks



Chris Raine
COO, DIGIVAULT

15 years relevant technology experience delivering into some of the largest international banks

Platform Development

Digivault gained Cyber Essentials Plus cybersecurity accreditation in July 2019 (a UK Government-backed certification)

Launched Digivault Kelvin (cold custody) product in November 2019 and onboarded clients for storage of Bitcoin and ETH

Helios (warm custody) MVP has launched with clients now able to create instantaneous deposits and withdrawals for BTC and ETH. Helios is seamlessly integrated with Kelvin (cold custody) to give clients total control of their storage needs

Preparations underway for (1) ISO27001 Information Security Management assessment, (2) UK Regulator (FCA) AML Registration, and (3) UK Regulator (FCA) Custody Licenses





Diginex Capital

Introduction to Capital Markets

A Diginex Group Company

“ Diginex Capital provides investment banking services for asset securitizations that leverages blockchain technology for the issuance and distribution of assets”

- Developing customizable, flexible digital securities that promote greater transferability, transparency, and liquidity options
- Developing issuance program of virtual currency related structured products and traditional exchange listed products
- Protocol agnostic with focus today on Ethereum (ERC 20 and ERC 1400)



* In selected markets

Developing innovative financial products that facilitate growth in digital asset investing across the platform

The Team



Neil Sheppard
COO, FINANCIAL SERVICES
NOMURA



Shane Edwards
HEAD OF INVESTMENT PRODUCTS
UBS



Jean El-Khoury
HEAD OF TRADING
NOMURA

Platform Development

Diginex Capital is an authorized representative of a UK regulated entity¹⁾ for Corporate Finance and Securities distribution across 11 markets in Europe

Signed distribution agreements in Japan and Singapore with license holders for Capital Markets Services. License application underway for the same in Dubai

Capital Markets pipeline is predominantly focused on real estate and private equity fund distributions

In late stage development of first listed investment product, due to launch 3Q20, as part of full suite of products catering to different risk and return profiles

1. ¹⁾ Starmark Investment Management Limited.





Bletchley Park

ASSET MANAGEMENT

Introduction to Asset Management

A Diginex Group Company

“ A regulated institutional-grade asset manager creating investment solutions for the digital asset class ”

- Bringing sophisticated due diligence practices from the traditional hedge fund world to this nascent asset class
- Designed to provide an onramp for sophisticated investors seeking alternative sources of alpha and absolute return
- Focused on maximising risk-adjusted returns across an inefficient and volatile asset class
- Leading the institutionalization of underlying digital asset managers with guidance on best practices

BPAM seeks to provide investors a fiduciary shield for investment into the alpha centric opportunities provided by the immense volatility in digital assets

The Team



Thomas Chladek
PORTFOLIO MANAGER



Tim Ridgway
CHIEF OPERATING OFFICER



Platform Development

Bletchley Park Asset Management (formerly Diginex Asset Management) holds Type 4 (Advising on Securities) and Type 9 (Asset Management) licenses from the Securities & Futures Commission in Hong Kong

Diginex SA became a member of ARIF in Switzerland on 12 December 2019

Fund of Funds launched, capital raised, and allocations made. Proof of concept completed to onboard investors and approve investments

Institutional grade governance processes in place: Operational Due Diligence (ODD), Investment Due Diligence (IDD), Risk and Operations Committee, Investment Committee



Global reach with a diverse team of experienced financial services and technology professionals

135

Financial services professionals spanning compliance, securities and crypto exchanges, tech infrastructure, structured products and complex derivatives

15

Years of average experience in investment banking, serving executive positions at firms such as Nomura, Goldman Sachs, UBS and J.P. Morgan, in the leadership team

4

Offices globally: Hong Kong, Singapore, London, and Dubai

NOMURA

Goldman Sachs

J.P.Morgan

Alibaba Group

Liquid

ITIVITI

UBS

CREDIT SUISSE

Westpac

LOMBARD ODIER

KPMG

DIGINEX

Led by seasoned financial services and technology professionals

Executive Management



Miles Pelham
FOUNDER & CHAIRMAN
MIZUHO



Richard Byworth
CHIEF EXECUTIVE OFFICER
NOMURA



Chi-Won Yoon
CHAIRMAN OF ASIA
UBS



Jim Pollock
CHIEF OPERATING OFFICER
Westpac



Paul Ewing
CHIEF FINANCIAL OFFICER
ICAP



Malcolm Wright
CHIEF COMPLIANCE OFFICER
REFINITIV



Stelios Moussis
CHIEF LEGAL OFFICER
Alibaba Group

Julia Schielke
HEAD OF HUMAN RESOURCES



HR

Ines Sinnassamy
HEAD OF FINANCIAL CRIME COMPLIANCE



KYC/AML

Vicky Tan
HEAD OF COMPLIANCE, SINGAPORE



Compliance

Operations

Marketing



Heather Dale
CHIEF MARKETING OFFICER

Sales



Sanjeev Jayakumar
VP OF SALES

Finance



Jackie Jadrosich
FINANCIAL CONTROLLER



